

<u>DESCRIPTION OF TRANSITION SERVICES</u>		
Credit	deducted by any customer invoices.	(frequency: monthly).
Management of Direct Marketing and Trade Deals	Use current credit terms and limits, monitor available credit and take appropriate preventative and corrective actions relating thereto. Seller shall notify Purchaser of any change in payment terms relating to the customers of the Businesses.	
FINANCE	Seller shall provide, or will arrange for a Seller Affiliate to provide, payment and financial services for direct marketing and trade deals to customers.	Detail of direct marketing and trade deal expenses (frequency: monthly).
Perform General Accounting	Process journal entries, allocations and period end adjustments, analyze and reconcile general ledger accounts, prepare and post management adjustments.	Sales for the day (frequency: daily). Sales by customer/product month-to-date and year-to-date (frequency: monthly).
Perform Cost Accounting	Maintain standard product costs. Ensure COGS is properly posted to the general ledger. Perform variance analysis and post variances to the general ledger.	Plant variance analysis (frequency: monthly). Variance analysis by profit center (frequency: monthly).
Report Results	Prepare and provide for Purchaser during the Transition Period financial statements in accordance with Unilever Management reporting principles in electronic and paper form for the Products and Businesses' as agreed by Purchaser and Seller including, without limitation, (i) the Statement of Direct Revenues and Expenses (ii) a statement of selected assets; provided that such information is provided on the 13th calendar day of each fiscal month.	Statement of Direct Revenues and Expenses, (frequency: monthly). Statement of Selected Assets (frequency: monthly).
<u>INFORMATION SYSTEMS</u>		
Maintain IT Systems	Maintain existing software and hardware that supports the Businesses' business and locations consistent with Seller's overall IT infrastructure practices.	
<u>MISCELLANEOUS</u>		
Manage Breakage/Spoilage/and Returns	Respond to all customer damaged product claims for Products sold after the Closing Date in accordance with standard procedures.	Returns, breakage / spoilage summary (frequency: monthly).
Manage Carrier Claims	Process product damage/loss claims with the carriers. Ensure credit	

DESCRIPTION OF TRANSITION SERVICES			
TRANSITIONAL ASSISTANCE SERVICES (rendered by Seller only once and not on a recurring basis)			
Process Consumer Inquiries	for the Businesses' claims are reflected on the Businesses' financial statements.	Administrator consumer inquiries, complaints and requests in a manner consistent with past practice, both through the call center and by way of correspondence handled by consumer affairs.	Businesses' brand consumer responses (frequency: monthly).
Customer Letter	Promptly after Closing, Seller shall work with Purchaser to draft and distribute a joint letter to all of Seller's and the Seller Affiliates' customers of the Products concerning the sale of the Businesses to Purchaser.		
Joint Customer Sales Calls	During the Transition Period, Seller agrees to conduct a joint customer sales call with each of the top ten customers of each Brand with whom Seller has historically conducted such sales calls. Seller shall conduct one customer review meeting per customer prior to the joint sales calls to the customers.		
Procurement - Vendor Introductions	Seller shall introduce Purchaser to outside vendors and contract manufacturers.		
Information Meetings	Seller shall mutually agree with Purchaser on a schedule of informational meetings between appropriate customer business development personnel of Seller and appropriate personnel of Purchaser.		
Transferred Data	Seller or Seller Affiliates shall use its best efforts to ensure that all data sent to or shared with Purchaser is in a format compatible with Purchaser's computer system.*		
Introduction to Outside Consultants	Seller shall introduce Purchaser to the outside consultants, if any, that support the sales and marketing of the Products.		
Transactions, IS Numbering & 3rd Party	Seller will provide description of relevant electronic data protocols, including: Electronic Data Interchange, Vendor Managed Inventory, and 3rd party Value Added Networks		

* Does not include IT cost for cutover and conversion to Purchaser systems - to be charged on time and material basis at a rate of \$75 per hour.

ANNEX B**FEES FOR FINESSE & AQUA NET**

General Expense Category	Charge Methodology	Monthly Charge
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Manufacturing & Supply Chain

Standard Raw/Pack Material Costs	Direct	Per Manufacturing Agreement
In-house Manufacturing Costs	Direct	Per Manufacturing Agreement
Third Party Manufacturing Costs	Direct *	Per Manufacturing Agreement
Freight	Direct (based on shipping weight) Direct based on pallet storage square footage and pallet throughput)	Actual
Distribution	Actual	
Material Price Variances/Rebates	Actual	
Raw/Pack/Other Material Variances	Actual	
Dies & Molds	Actual	
Obsolete Goods/Spoils	Actual	
Supply Support (incl. Factory Indirects)	Allocated - 1.7% of Turnover **	Actual
Buying & Planning	Allocated - 1.3% of Turnover **	Actual

Trade & Promotional Support

Trade Funding	Direct (per budget rates)	Actual
Deductions/Returns/Damages	Direct (approx. 2% of Turnover) Budgeted per planned additional trade programs	Actual
Trade Promotions	Actual	
Consumer Promotions	Actual	
Advertising	Actual	
Internet/PR/Consumer Services	Actual	

Overheads

Field Sales (includes Brokerage)	3.0% of Turnover **	Actual
Customer Service & Operations	0.7% of Turnover **	Actual
Finance & IT-GIO	1.8% of Turnover **	Actual
Marketing (Brand Building)	0.5% of Turnover **	Actual

Notes

* Pricing on products co-packed by third parties will be charged to Purchaser at Manufacturer's negotiated prices

** Turnover as defined per Unilever management accounting definitions

ANNEX C

RECONCILIATION STATEMENT¹

A. Plus: Cash Collected against Accounts Receivable (Gross)	\$ _____
B. Less: Deductions or discounts taken by customers that are specifically identified to the Businesses or that can be reasonably apportioned to the Businesses on a pro rata basis	
1. Cash discounts	\$ _____
2. Breakage and spoilage	\$ _____
3. Returns	\$ _____
4. Trade promotions for Products shipped after the Closing	\$ _____
Subtotal	\$ _____
C. Less: Payments made that are specifically identifiable to the Businesses or that can be reasonably apportioned to the Businesses on a pro rata basis	
1. Standard Cost of Goods Sold	\$ _____
2. Purchasing Variances	\$ _____
3. Manufacturing Variances	\$ _____
4. Payments required by Manufacturing Agreement	\$ _____
5. Transportation from production facilities to distribution points	\$ _____
6. Warehousing charges	\$ _____
7. Transportation to customer	\$ _____
8. Trade promotions	\$ _____
9. Consumer promotions	\$ _____
10. Other direct marketing	\$ _____
11.	\$ _____
12.	\$ _____
Subtotal	\$ _____
D. Less: Fees (as defined in the Agreement)	\$ _____
Field Sales / Brokerage	\$ _____
Sales Operations / R&D / General Administration	\$ _____
E. Less: Seller cash misdirected to Purchaser	\$ _____
Plus: Purchaser cash misdirected to Seller	\$ _____
Subtotal	\$ _____
Total. NET DUE FROM(/DUE TO) UNILEVER	\$ _____

¹ There may be deductions or cash payments related to the Businesses other than those listed, which deductions or cash payments will be specifically described on the particular Reconciliation Statement to which they relate. Such deductions or cash payments will be consistent with the Asset Purchase Agreement.

**EXHIBIT B
TO COMPLAINT**

EXECUTION COPY

DISCLOSURE SCHEDULE TO

ASSET PURCHASE AGREEMENT

between

CONOPCO, INC.

and

LORNAMEAD BRANDS, INC.

Dated as of March 24, 2006

INTRODUCTION

Reference is made to the Asset Purchase Agreement dated as of March 24, 2006 (the "Agreement"), between Conopco, Inc., a New York corporation ("Seller"), and Lornamead Brands, Inc., a Delaware corporation ("Purchaser"). Terms used in this Disclosure Schedule and not otherwise defined herein shall have the meanings assigned to them in the Agreement.

This Disclosure Schedule (including all of the individual Schedules comprising this Disclosure Schedule) is qualified in its entirety by reference to specific provisions of the Agreement, and is not intended to constitute, and shall not be construed as constituting, representations or warranties of Seller except as and to the extent provided in the Agreement. Inclusion of information in this Disclosure Schedule shall not be construed as an admission that such information is material to the Businesses.

Matters reflected in this Disclosure Schedule are not necessarily limited to matters required by the Agreement to be reflected in the Disclosure Schedule. Such additional matters are set forth for informational purposes only and this Disclosure Schedule does not necessarily include other matters of a similar nature.

Any matter disclosed in one provision, subprovision, section or subsection hereof is deemed disclosed for all purposes of this Disclosure Schedule to the extent the Agreement requires such disclosure.

Headings have been inserted on the Schedules comprising this Disclosure Schedule for convenience of reference only and shall to no extent have the effect of amending or changing the express description of the Schedules as set forth in the Agreement.

The information contained in this Disclosure Schedule is in all events subject to the Confidentiality Agreement.

SCHEDULE 1.02(a)(i)**Finesse Molds Currently In Use:**

<u>Size</u>	<u>Shape</u>	<u>Material</u>	<u>Supplier</u>	<u>Location</u>	<u>Number of Molds</u>	<u>Cavitation (each)</u>
15 oz	Oval	PETE	Silgan	Seymore, IN	1	10
15 oz	Oval	HDPE	Silgan	Port Clinton, OH	2	16
25.4 oz	Oval	HDPE	Matrix	Los Angeles, CA	1	8
8.5 oz	Round	HDPE	Silgan	Port Clinton, OH	1	16

Finesse Molds Not Currently In Use:¹

<u>Size</u>	<u>Shape</u>	<u>Material</u>	<u>Supplier</u>	<u>Location</u>	<u>Number of Molds</u>	<u>Cavitation (each)</u>	<u>Mold Ref. Number</u>
10 oz	Oval	HDPE	Silgan	Port Clinton, OH	1	16	70130
15 oz	Oval	HDPE	Silgan	Port Clinton, OH	1	16	75128
18 oz	Oval	HDPE	Silgan	Port Clinton, OH	1	16	78809
22 oz	Oval	HDPE	Silgan	Port Clinton, OH	1	16	78810

¹ Molds that are not currently in use may not be in a physical condition such that they could be placed back into service without repair or other modifications.

SCHEDULE 1.02(a)(ii)

All trademarks, trademark registrations and trademark applications set forth in Exhibit A hereto.

SCHEDULE 1.02(a)(iii)

Finessehaircare.com

Finesse.ca

Domain names listed on Exhibit B hereto.

SCHEDULE 1.02(b)(i)

Uniform Product Codes for the Products

SCHEDULE 1.04(a)(v)**Advertising Commitments, Trade Promotions, Consumer Promotions and Trade Spending
Planned or Committed Expenses***

(amounts in thousands)

	2nd Qtr. 2006	3rd Qtr. 2006
Advertising Commitments		
Finesse	\$ 443	\$ 767
Aqua Net	\$ 15	\$ 15
Trade Promotions		
Finesse	\$ 25	\$ 25
Aqua Net	\$ 5	\$ 5
Consumer Promotions		
Finesse	\$ 1,323	\$ 1,077
Aqua Net	\$ 15	\$ 15
Trade Spending**		
Finesse	\$ 1,963	\$ 2,066
Aqua Net	\$ 109	\$ 108

* These types of expenses are typically committed two to four months in advance.

** AMPS Planned Field Spending as of March 10, 2006

Field spending includes funds paid to the trade for consumer price promotion, feature ad support and other incentives to secure distribution of new items and promotional displays.

SCHEDULE 3.03

SCHEDULE 3.04(a)

**Unilever Home & Personal Care Division
Finesse & AquaNet Brands
Hair Care Business
Unaudited Combined Financial Statements
At and for the year ended
December 31, 2005**

**Unilever Home & Personal Care Division
Finesse & AquaNet – Hair Care Business
Unaudited Combined Statement of Net Assets Sold
At December 31, 2005
(\$ in thousands)**

	<u>2005</u>
Assets:	
Inventories, net	\$ 3,778
Equipment, net	<u>16</u>
Total Assets	<u>3,794</u>
Accrued Liabilities	375
Commitments & Contingencies	
Net Assets Sold	\$ 3,419

**Unilever Home & Personal Care Division
Finesse & AquaNet – Hair Care Business
Unaudited Combined Statement of Revenues and Expenses
For the Year Ended December 31, 2005
(\$ in thousands)**

	<u>2005</u>
Net sales	\$ 84,952
Cost of sales	<u>43,396</u>
Gross profit	41,556
Advertising and promotion	<u>4,351</u>
Product contribution	<u>\$ 41,160</u>

SCHEDULE 3.04(b)

**Unilever Home & Personal Care Division
Finesse & AquaNet Brands
Hair Care Business
Combined Financial Statements
At and for the years ended
December 31, 2004 and 2003**

Report of Independent Auditors

To The Board of Directors of Conopco, Inc. and Lormeade Inc:

We have audited the accompanying combined statement of net assets sold of the Finesse and AquaNet Hair Care Business of Conopco, Inc.'s and Unilever Canada, Inc.'s Home & Personal Care division (the "Company") as of December 31, 2004 and the related combined statements of revenues and expenses ("combined financial statements") for the years ended December 31, 2004 and 2003. Conopco, Inc. and Unilever Canada, Inc. are indirectly wholly owned subsidiaries of Unilever N.V. and Unilever PLC (collectively, the "Unilever Group"). These combined statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these combined financial statements based on our audit.

We conducted our audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

The accompanying combined financial statements were prepared to present the net assets sold and the net sales, cost of sales and direct operating expenses of the Finesse and AquaNet Brands pursuant to the Asset Purchase Agreement between Conopco, Inc. and Lormeade, Inc. dated March 24, 2006, as described in Note 1. These statements are not intended to be a complete presentation of the Finesse and AquaNet Business' financial position, results of operations, and cash flows in conformity with generally accepted accounting principles.

The Finesse and AquaNet Brands are fully integrated operations of the Company. Consequently, as indicated in Note 2, these combined financial statements have been derived from the accounting records of the Company. Moreover, as indicated in Note 2, the Finesse and AquaNet Brands rely on the Unilever Group for administrative and other services. The financial position, results of operations and cash flows of the Finesse and AquaNet Brands could differ from those that would have resulted had they operated autonomously or as an entity independent of the Unilever Group.

In our opinion, the combined statements referred to above present fairly, in all material respects, the net assets sold of the Finesse and AquaNet Brands of the Home & Personal Care division at December 31, 2004 and the related direct revenues and expenses, as described in Note 1, for the years ended December 31, 2004 and 2003 in conformity with accounting principles generally accepted in the United States of America.

This report is intended solely for the information and use of the Board of Directors of Conopco, Inc., management, and others within the Unilever Group and Lormeade Inc. in connection with the sale of the Finesse and AquaNet Brands and is not intended to be and should not be used by anyone other than those specified parties or for any other purpose.

March 24, 2006

**Unilever Home & Personal Care Division
 Finesse & AquaNet – Hair Care Business
 Combined Statement of Net Assets Sold
 At December 31, 2004
 (\$ in thousands)**

2004

Assets:

Inventories, net	\$ 6,736
Equipment, net	46
Total Assets	6,782
Accrued Liabilities	1,206
Commitments & Contingencies (Note 8)	
Net Assets Sold	\$ 5,576

The accompanying notes are an integral part of these combined financial statements.

**Unilever Home & Personal Care Division
Finesse & AquaNet – Hair Care Business
Combined Statements of Revenues and Expenses
For the Years Ended December 31, 2004 and 2003
(\$ in thousands)**

	<u>2004</u>	<u>2003</u>
Net sales	\$ 98,245	\$ 116,759
Cost of sales	45,670	49,200
Gross profit	<u>52,575</u>	<u>67,559</u>
Advertising and promotion	<u>4,792</u>	<u>4,669</u>
Product contribution	<u>47,783</u>	<u>62,890</u>

The accompanying notes are an integral part of these combined financial statements.

**Unilever Home & Personal Care Division
Finesse & AquaNet – Hair Care Business
Notes to Combined Financial Statements
(\$ in thousands)**

1. Description of Hair Care Business

The accompanying combined statement of net assets sold and direct revenues and expenses present the assets sold less the liabilities assumed and the net sales, cost of sales, and direct expenses of the Finesse and AquaNet Hair Care Business of each of Conopco, Inc.'s ("Conopco") and Unilever Canada Inc.'s ("Unilever Canada") Home & Personal Care ("HPC") divisions. Conopco and Unilever Canada are each indirectly wholly owned by Unilever N.V. and Unilever PLC (collectively, the "Unilever Group"). These accompanying combined financial statements have been prepared pursuant to the purchase agreement (the "Purchase Agreement") between Conopco, Unilever Canada and Lornmead Inc. dated March 24, 2006.

The Hair Care Business presented in the combined statements of net assets sold and revenues and expenses is comprised of the Finesse and AquaNet brands which are manufactured, marketed and distributed in the United States and Canada and exported to foreign markets. Specifically, the Hair Care Business consists of: *Finesse*, which includes conditioner, hairspray, styling aides, and shampoo, and *AquaNet*, which includes hairspray. The combined statements of net assets sold and revenues and expenses specifically exclude hair care sales by other Unilever Group companies outside of HPC.

2. Basis of Presentation

Complete financial statements of the Finesse and AquaNet Hair Care Business have not been prepared as HPC does not maintain the business as a separate reporting unit and does not prepare separate financial statements in accordance with generally accepted accounting principles in the United States of America in the normal course of business. The accompanying combined financial statements were prepared from the accounting records of HPC and include all revenues and expenses directly attributable to the Finesse and AquaNet Business and certain costs provided by the Unilever Group and its affiliates either directly attributable to or allocated to the brands. Balance sheet amounts such as cash, accounts receivable, other receivables, accounts payable, accruals (other than those specifically identified relating to product returns and the redemption of consumer coupons) and other payables, and equity have been excluded from the combined statements of net assets sold. These combined statements are not intended to be a complete presentation of the financial position and results of the Finesse and AquaNet Hair Care Business.

As the Finesse and AquaNet Brands have been integrated within HPC, it relies on HPC, the Unilever Group, and its affiliates to provide management, administrative and other services including, but not limited to, selling activities, broker commissions, central marketing, research and development, information systems, accounting and financial reporting, treasury, cash management, human resources, employee benefit administration, payroll, legal and certain other support. Generally, such indirect costs have not been allocated to the Finesse and AquaNet Business presented here. However, the indirect cost of sales associated with buying, planning and supply support for HPC have been allocated to the Hair Care Business and amounted to \$1,563 and \$2,026 for the years ended December 31, 2004 and 2003 respectively.

**Unilever Home & Personal Care Division
Finesse & AquaNet – Hair Care Business
Notes to Combined Financial Statements
(\$ in thousands)**

These financial statements have been presented on a combined basis because the selected brands within the Hair Care Business are under common control. All significant intra-brand transactions and balances within the Hair Care Business have been eliminated.

3. Summary of Significant Accounting Policies

Revenue Recognition

Net sales to third parties are recognized upon delivery when title and risk of loss pass to the customer. Sales are recorded net of returns, pricing and cash discounts and other rebates. Export sales are recognized at the time goods leave the point of embarkation, when title and risk of loss pass to the customer.

Net Sales

Net sales represent gross sales to 3rd parties, less returns, cash discounts, as well as, customer discounts, coupons (redemption values), slotting fees and cooperative advertising allowances made to wholesale customers.

Cost of Sales

Cost of sales is comprised of various internally driven allocations, costs directly attributable to the manufacturing process, as well as purchases from Co-packers. Production costs such as material costs represent a direct charge to the respective brand production.

Other production costs for the HPC business in the United States such as depreciation, direct labor, heat, light and power, repairs and maintenance, internal transport and other production costs are allocated based on production line hours. Supply costs, such as warehousing and customer transport supply costs are allocated based on pallet throughput and shipping weights, respectively. Other supply costs, such as buying and planning and supply support have been allocated based on their pro-rata share of production costs.

Inventories

Inventories are comprised of finished goods, work-in-progress, and raw and packaging materials and are stated at the lower of cost or market based on the first-in, first-out method. The value of finished goods on-hand includes shipping and handling costs incurred for transportation from the point of manufacture to distribution centers. The value of finished goods on-hand also includes costs allocated from capitalized purchase price and manufacturing variances at year-end. Provisions are made for slow-moving and obsolete inventory as necessary based on future salability of product.

Equipment

Equipment for the Hair Care Business is stated at cost. Depreciation is determined principally using the straight-line method over the estimated useful lives of the assets. Estimated useful lives of assets are:

Machinery and equipment	5 – 16 years
Dies and molds	3 years

**Unilever Home & Personal Care Division
Finesse & AquaNet – Hair Care Business
Notes to Combined Financial Statements
(\$ in thousands)**

Major renewals and betterments are capitalized to the equipment accounts while minor replacements, maintenance and repairs, which do not extend the useful lives of the assets, are expensed as incurred.

Long-Lived Assets

Management reviews all long-lived assets for impairment and writes such assets down to fair value whenever events or changes in circumstances indicate that the carrying value may not be recoverable. For assets held for use, management performs undiscounted cash flow analyses to determine if impairment exists. Impairments are recognized whenever the expected future cash flows derived from such assets are less than such assets' carrying value.

Research & Development

Research includes both consumer and trade marketing research. Development encompasses the development of products, processes, materials and packaging from date of conceptual formation up to production, including design, testing and construction of prototypes. Research and development costs are expensed as incurred. Research and Development directly attributable to the Finesse and AquaNet brands was \$144 and \$152 for 2004 and 2003, respectively.

Foreign Currency Translation

The financial statements of operations outside of the United States are maintained in their local currencies. Assets of operations outside of the United States are translated from their respective functional currencies to U.S. dollars using exchange rates in effect at the end of the reporting period. Amounts in the combined statements of revenues and expenses are translated using the average exchange rates in effect during the period.

Advertising & Promotions

Advertising includes agency fees and commissions as well as production and media costs for television, magazines, radio and other media channels. Advertising costs incurred to produce media advertising are expensed in the year when the advertising first occurs; other advertising costs are expensed when incurred.

Promotions include funds used for printing and distribution of coupons and related freight costs, development and distribution of consumer samples, promotional materials and related distribution, and development of display units used for marketing, all of which have separable and identifiable benefits apart from the sales and for which the Hair Care Business incurs costs. These costs are expensed as incurred.

Use of Estimates

The preparation of combined financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates that affect the amounts reported in the combined statements and accompanying notes. The most significant estimates relate to inventory valuation, useful lives of property plant and equipment, reserves related to returns, trade and promotional allowances, and manufacturing allocations including manufacturing overheads, warehouse and distribution costs. Actual results may differ from those estimates.

**Unilever Home & Personal Care Division
Finesse & AquaNet – Hair Care Business
Notes to Combined Financial Statements
(\$ in thousands)**

4. Inventories, net

At December 31, 2004 inventories of the Hair Care Business consist of the following:

	2004
Finished goods	\$ 5,831
Raw, packaging materials, and work-in-progress	1,035
Reserve for slow-moving and obsolescence	(130)
	<hr/>
	\$ 6,736

5. Equipment

At December 31, 2004 equipment of the Hair Care Business consisted of the following:

	2004
Machinery and equipment	\$ 12
Dies and molds	381
	<hr/>
	393
Less: accumulated depreciation	347
	<hr/>
	\$ 46

Depreciation expense related to the net assets sold of the Hair Care Business totaled \$102 for the year ended December 31, 2004.

6. Accrued Liabilities

Accrued liabilities consist of \$305 relating to product returns and \$901 relating to the redemption of consumer coupons at December 31, 2004.

7. Related Party

The combined statements reflect only net sales and related cost of sales for products sold to 3rd parties. The Hair Care Business also sells to other Unilever entities outside the US, Canada and Mexico. Had these statements incorporated such related party sales, additional amounts of \$551 and \$567 in net sales would have been included for the years ended December 31, 2004 and 2003, respectively.

**Unilever Home & Personal Care Division
Finesse & AquaNet – Hair Care Business
Notes to Combined Financial Statements
(\$ in thousands)**

8. Commitments & Contingencies

In the normal course of business, the Hair Care Business may be a party to claims, disputes, and legal and regulatory proceedings. Management provides for these legal matters where it is probable that a liability has been incurred and the amount of cost could be reasonably estimated. While the ultimate outcome of these claims and lawsuits cannot be readily determined, it is the opinion of management that such claims and lawsuits, individually or in the aggregate, will not have a material adverse effect on the net assets sold or revenues and expenses of the Hair Care Business.

9. Concentration of Credit Risk

Wal-Mart, encompassing Wal-Mart stores and Sam's Club, represented approximately one third of total sales for the Hair Care Business for the years ended December 31, 2004 and 2003. Apart from this concentration of sales with Wal-Mart, management believes credit risk is limited due to the large number of the remaining customers and their dispersion across the United States and Canada.

SCHEDULE 3.05

SCHEDULE 3.06

Manufacturing Agreement dated June 14, 2005 between KIK Customer Products, Inc. and Conopco, Inc. dba Unilever, and associated Exclusivity Rider to Manufacturing Agreement dated June 14, 2005 and Addendum to Manufacturing Agreement dated June 14, 2005.

Manufacturing Agreement dated June 22, 2005 between Accra Pac Group, Inc. and Conopco, Inc. dba Unilever, and associated Exclusivity Rider to Manufacturing Agreement dated June 22, 2005 and Addendum to Manufacturing Agreement dated June 22, 2005.

License Agreement dated June 21, 2004 between Chesebrough-Pond's Inc., Conopco, Inc. dba Unilever and Passing4sane.

License Agreement dated December 1, 2004 between Chesebrough-Pond's Inc., Conopco, Inc. dba Unilever and Mighty Fine, Inc.

Representation Agreement dated November 1, 2004 between Helene Curtis, Inc., Conopco, Inc. dba Unilever and Broad Street Licensing Group, LLC.

Compromise Agreement dated May 20, 1993 between Pond's de Mexico S.A. de C.V., Faberge de Mexico S.A. de C.V., Gina Y Jasive S.A. de C.V. and Aerospray S.A.

License Agreement dated July ___, 2002 between Conopco, Inc. d/b/a Unilever Home & Personal Care - - North America and Southwest Specialty Products, LLC (unsigned; labeled "Draft").

Agreements, understandings and arrangements described in Exhibit B hereto.

SCHEDULE 3.07

Representation Agreement dated November 1, 2004 between Helene Curtis, Inc., Conopco, Inc. dba Unilever and Broad Street Licensing Group, LLC.

The following Contracts are in draft form and have not been executed by the parties thereto:

- License Agreement dated July ___, 2002 between Conopco, Inc. d/b/a Unilever Home & Personal Care - - North America and Southwest Specialty Products, LLC.

SCHEDULE 3.08(b)

SCHEDULE 3.09

The Squicciarini v. Unilever Home and Personal Care matter and any litigation resulting therefrom

SCHEDULE 3.10

Target and Dollar General are no longer selling the Finesse Brand. Gross sales (NSV) for the year ended December 31, 2004 for the Finesse Brand to Target and Dollar General were approximately \$5.9 and 1.6 million, respectively.

Legal requirements in Canada related to compliance with the International Nomenclature for Cosmetic Ingredients will require changes to the labeling used on Products sold in Canada. Existing inventories of Product packaging do not comply with such requirements.

Seller or any Seller Affiliate may introduce existing or new brands or products, including Sunsilk, into the U.S. or any foreign market that are competitive with the Brands or Products.

Walmart has indicated to Seller that it has or will be reducing the number of Finesse Brand Products that it carries for sale.

SCHEDULE 3.11

Legal requirements in Canada related to compliance with the International Nomenclature for Cosmetic Ingredients will require changes to the labeling used on Products sold in Canada. Existing inventories of Product packaging do not comply with such requirements.

SCHEDULE 5.01

Seller or any Seller Affiliate may enter into an agreement with the Latin singer, Soraya, regarding the rendition of promotional services by such artist for the Finesse Brand.

Schedule 10.09**Canadian Finesse Molds:**

<u>Size</u>	<u>Shape</u>	<u>Material</u>	<u>Supplier</u>	<u>Location</u>	<u>Number of Molds</u>	<u>Cavitation (each)</u>
10.2 oz	Oval	PETE	Matrix	Mississauga, ON	1	8
10.2 oz	Oval	HDPE	Matrix	Mississauga, ON	2	16

Note: these are the 'Party of 5' bottle molds and are not uniquely used for the Finesse Brand (such molds are currently also used for Suave and Thermasilk in Canada). Suave is expected to migrate to the "Makeover" bottle in June, 2006

SCHEDULE 11.05(b)

Product	Description	Size	Region
Aqua Net	Extra Super Hold	14 oz.	US
Aqua Net	Unscented Extra Super Hold	14 oz.	US
Aqua Net	Unscented Super Hold	14 oz.	US
Aqua Net	Super Hold	14 oz.	US
Aqua Net	Unscented Extra Super Hold	7 oz.	US
Aqua Net	Extra Super Hold	7 oz.	US
Finesse	Shampoo Moisturizing	15 oz.	US
Finesse	Shampoo Enhancing	15 oz.	US
Finesse	Shampoo 2-in-1 Enhancing	15 oz.	US
Finesse	Shampoo BeutiFULL Volume	15 oz.	US
Finesse	Shampoo Color Care	15 oz.	US
Finesse	Shampoo 2-in-1 Moisturizing	15 oz.	US
Finesse	Conditioner Moisturizing	15 oz.	US
Finesse	Conditioner Enhancing	15 oz.	US
Finesse	Conditioner BeutiFULL Volume	15 oz.	US
Finesse	Conditioner Color care	15 oz.	US
Finesse	Shampoo Enhancing	25.4 oz.	US
Finesse	Shampoo Moisturizing	25.4 oz.	US
Finesse	Conditioner Enhancing	25.4 oz.	US
Finesse	Conditioner Moisturizing	25.4 oz.	US
Finesse	Control Mousse	7 oz.	US
Finesse	Max Hold Aerosol Hairspray	7 oz.	US
Finesse	Extra Hold Aerosol Hairspray	7 oz.	US
Finesse	Unscented Extra Hold Aerosol Hairspray	7 oz.	US
Finesse	Max Hold Non-aerosol Hairspray	8.5 oz.	US
Finesse	Extra Hold Non-aerosol Hairspray	8.5 oz.	US
Finesse	BeutiFULL Volume Mousse	7 oz.	US
Finesse	Curl Shaping Mousse	7 oz.	US
Finesse	Shampoo Regular	300 ml	Canada
Finesse	Shampoo Extra Body	300 ml	Canada
Finesse	Shampoo Moisturizing	300 ml	Canada
Finesse	2-in-1	300 ml	Canada
Finesse	Conditioner Moisturizing	300 ml	Canada
Finesse	Conditioner Extra Body	300 ml	Canada
Finesse	Conditioner Regular	300 ml	Canada
Finesse	Conditioner Coloured/Permed	300 ml	Canada
Finesse	Shampoo Regular	1 L	Canada
Finesse	Shampoo Coloured/Permed	300 ml	Canada
Finesse	Conditioner Regular	1 L	Canada
Finesse	Shampoo Clarifying	300 ml	Canada
Finesse	Hairspray Aerosol Unscented	300 ml	Canada
Finesse	Mousse Firm Control	150 g	Canada
Finesse	Hairspray Aerosol Firm Hold	300 ml	Canada
Finesse	Hairspray Non-aerosol Firm Hold	300 ml	Canada
Finesse	Hairspray Non-aerosol Unscented Firm Hold	300 ml	Canada
Finesse	Hairspray Aerosol Flexible Hold	300 ml	Canada
Finesse	Hairspray Aerosol Regular Hold	300 ml	Canada

Finesse	Hairspray Non-aerosol Flexible Hold	300 ml	Canada
Finesse	Mousse Regular Hold	150 g	Canada
Finesse	Styling Gel	170 ml	Canada
Finesse	Hairspray Non-aerosol Regular Hold	300 ml	Canada
Finesse	Styling cream	170 ml	Canada

Exhibit A to Disclosure Schedule

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Proprietors

Drei jahre Studium Wissenschaftslehrer

App. Or Reg.
Number

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	App. Or Reg. Number	Status	Class	Renewal Date
Trademark / Description				Instr. Date
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Afghanistan	HELENE CURTIS INC.,	FINESSE WORD/WORDS	5020	R	International	03	20-Jun-2015
Anguilla	HELENE CURTIS INC.,	FINESSE WORD/WORDS	3227	R	International	03	24-Jan-2001
Anigua & Barbuda	HELENE CURTIS INC.,	FINESSE WORD/WORDS	2120	R	International	03	24-Jan-2001
Argentina	HELENE CURTIS INC.,	FINESSE WORD/WORDS	1804951	R	International	03	22-Dec-2010
Argentina	UNILEVER N.V.,	AQUA NET WORD/WORDS	2480592	A	International	03	
Armenia	HELENE CURTIS INC.,	FINESSE WORD/SYMBOL/SCRIPT	1385	R	International	03	16-May-2006

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Australia

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Country Name	Proprietors	Trademark / Description	App. Or Reg. Number	Status	Class	Renewal Date Instr. Date
Bahamas	HELENE CURTIS INC., UNILEVER PLC	FINESSE WORD/WORDS AQUA NET WORD/WORDS	11581 25538	R A	National International	48 48
Bangladesh	HELENE CURTIS INC., UNILEVER PLC	FINESSE WORD/WORDS	45919	A	International	03
Bangladesh	FABERGE INCORPORATED	FINESSE WORD/WORDS	46264	A	International	03
Barbados	HELENE CURTIS INC., HELENE CURTIS INC., HELENE CURTIS INC.,	AQUA NET WORD/WORDS FINESSE WORD/WORDS	303 8178052	R R	International International	03 03
Belarus	HELENE CURTIS INC.,	FINESSE WORD/WORDS	2657	R	International	03
Belarus	HELENE CURTIS INC.,	FINESSE WORD(S)/LOCAL SCRIPT	2535	R	International	03
Belize	HELENE CURTIS INC.,	FINESSE WORD/WORDS	8722	R	International	03
Benelux	HELENE CURTIS INC.,	FINESSE WORD/WORDS	0375112	R	International	03
Bermuda	HELENE CURTIS INC.,	FINESSE WORD/WORDS	9895	R	International	03
Bolivia	UNILEVER N.V.,	AQUA NET WORD/WORDS	36222-A	R	International	03
Botswana	HELENE CURTIS INC.,	FINESSE WORD/WORDS	S.A.12552	R	International	03

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Country Name	Proprietors	Trademark / Description	App. Or Reg. Number	Status	Class	Renewal Date Instr. Date
Brazil	HELENE CURTIS INC.,	FINESSE WORD/WORDS	820292222	R	National 03	11-Jul-2010
Brazil	UNILEVER N.V.,	AQUA-NET WORD/WORDS	1232/0650225	R	National 03	10-Feb-2007
Brunai Darussalam	UNILEVER PLC	FINESSE WORD/WORDS	34644	R	International 03	27-Mar-2012
Cambodia	UNILEVER N.V.,	FINESSE WORD/WORDS	12224	R	International 03	10-Aug-2009
Canada	CONOPCO INC	FINESSE WORD(S) & DEVICE	459358	R		14-Jun-2011
Canada	CONOPCO INC	FINESSE WORD/WORDS	50893	R		14-Jul-2012
Canada	UNILEVER PLC	AQUA NET WORD/WORDS	269532	R		28-May-2012
Canada	UNILEVER PLC	AQUA NET WORD/WORDS	153632	R		13-Oct-2012
Chile	HELENE CURTIS INC.,	FINESSE WORD/WORDS	594367	R	International 03	21-Feb-2011
Chile	UNILEVER N.V.,	AQUA NET WORD/WORDS	323158	R	International 03	17-Sep-2007
China (Peoples Republic)	HELENE CURTIS INC.,	FINESSE WORD/WORDS	559233	R	International 03	20-Jul-2011
China (Peoples Republic)	UNILEVER N.V.,	FINESSE WORD(S)/LOCAL SCRIPT	3262254	A	International 03	



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Country Name	Proprietors	Trademark / Description	App. Or Reg. Number	Status	Class	Renewal Date
						Instr. Date
China (Peoples Republic)	UNILEVER N.V.	FINESSE WORD(S)/LOCAL SCRIPT	4458600	A	International 03	
Colombia	HELENE CURTIS INC.,	FINESSE WORD/WORDS	191212	R	International 03	17-May-2006
Colombia	UNILEVER N.V.,	AQUANET WORD/WORDS	274514	R	International 03	26-Sep-2013
Costa Rica	HELENE CURTIS INC.,	FINESSE WORD/WORDS	105392	R	International 03	06-Jan-2008
Costa Rica	UNILEVER N.V.	AQUA NET WORD(S) PARTICULAR STYL	34032 FOL. 212 BK. 101	R	International 03	21-Sep-2011
Croatia	HELENE CURTIS INC.,	FINESSE WORD/WORDS	Z921560	R	International 03	23-Sep-2011
Cuba	UNILEVER N.V.,	AQUA NET WORD/WORDS	117944	R	International 03	18-Sep-2009
Cyprus	HELENE CURTIS INC.,	FINESSE WORD/WORDS	39267	R	International 03	16-Nov-2014
Cyprus	UNILEVER PLC	AQUANET WORD/WORDS	B 29502	R	International 03	05-May-2009
Denmark	HELENE CURTIS INC.,	FINESSE WORD(S) & DEVICE	03695/1986	R	International 03	14-Nov-2006

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Country Name	Proprietors	Trademark / Description	App. Or Reg. Number	Status	Class	Renewal Date Instr. Date
Denmark	HELENE CURTIS INC.,	FINESSE BOTTLE & LABEL	02496/1987	R	International 03	17-Jul-2007
Denmark	HELENE CURTIS INC.,	FINESSE BOTTLE & LABEL	02495/1987	R	International 03	17-Jul-2007
Dominica	HELENE CURTIS INC.,	FINESSE WORD/WORDS	APP1257H	A	International 03	
Dominican Republic	HELENE CURTIS INC.,	FINESSE WORD/WORDS	34414	R	International 03	31-Aug-2012
Dominican Republic	UNILEVER N.V.,	AQUA NET WORD/WORDS	15038	R	National 50	10-Aug-2006
Ecuador	HELENE CURTIS INC.,	FINESSE WORD/WORDS	2985-91	R	International 03	26-Nov-2006
Ecuador	UNILEVER N.V.,	AQUA NET WORD/WORDS	228/1966	R	International 03	23-Aug-2011
El Salvador	UNILEVER N.V.,	FINESSE WORD/WORDS	E-48182-05	A	International 03	
Estonia	HELENE CURTIS INC.,	AQUA NET WORD/WORDS	13673 FOL. 484 BK. 35	R	National 85	15-Jun-2006
Estonia		FINESSE WORD(S)/LOCAL SCRIPT	09553	R	International 03	28-Sep-2009



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Country Name	Proprietors	Trademark / Description	App. Or Reg. Number	Status	Class	Renewal Date	Instr. Date
Estonia	HELENE CURTIS INC.,	FINESSE WORD/WORDS	9339	R	International 03	19-Apr-2009	
Finland	HELENE CURTIS INC.,	FINESSE WORD(S) PARTICULAR STYL	100007	R	International 03	07-Dec-2007	
	FINESSE						
Finland	HELENE CURTIS INC.,	FINESSE WORD/WORDS	57065	R	International 03	05-Aug-2010	
France	HELENE CURTIS INC.,	FINESSE WORD/WORDS	1284109	R	03	17-Sep-2014	
France	UNILEVER N.V.,	AQUA NET WORD/WORDS	1589813	R	International 03	27-Sep-2009	
Georgia	HELENE CURTIS INC.,	FINESSE WORD(S)/LOCAL SCRIPT	7058	R	National 03	07-Oct-2007	
	ΦΕΙΝΕΣΣΕ						
Georgia	HELENE CURTIS INC.,	FINESSE WORD/WORDS	9323	R	National 03	14-May-2008	
Germany	UNILEVER N.V.,	AQUA NET WORD/WORDS	DD638816	R	International 03	23-Jun-2011	
Germany	UNILEVER N.V.,	AQUA NET WORD/WORDS	DT890169	R	International 03	03-Oct-2014	
Greece	HELENE CURTIS INC.,	FINESSE WORD/WORDS	124849	R	International 03	20-Jun-2015	
Greece	UNILEVER N.V.,	AQUA NET WORD/WORDS	36389	R	International 03	31-Oct-2006	

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Country Name	Proprietors	Trademark / Description	App. Or Reg. Number	Status	Class	Renewal Date Instr. Date
Greece	UNILEVER N.V., HELENE CURTIS INC.,	FINESSE WORD/WORDS FINESEN WORD/WORDS	63720 22887 FOL. 68 TOMO 61	R R	International 03 International 05	08-Jun-2009 16-Dec-2010
Guatemala	UNILEVER N.V.,	AQUA NET WORD/WORDS	2005-07117	A	International 03	10-Mar-2008
Guatemala	UNILEVER N.V.,	AQUA NET WORD/WORDS	54561 FOL. 439 TOMO 120	R	International 03	10-Mar-2008
Guyana	HELENE CURTIS INC.,	FINESSE WORD/WORDS	17969A	A	International 03	30-Mar-2007
Guyana	FABERGE USA, INC.	AQUA NET WORD/WORDS	8683 B	R	International 03	07-Oct-2005
Honduras	HELENE CURTIS INC.,	FINESSE WORD/WORDS	45451	R	International 09	07-Oct-2015
Honduras	HELENE CURTIS INC.,	FINESSE WORD/WORDS	45450	R	International 09	27-Apr-2010
Honduras	HELENE CURTIS INC.,	FINESSE WORD/WORDS	52253	R	International 03	06-Oct-2007
Honduras	UNILEVER N.V.,	AQUA NET WORD(S) PARTICULAR STYL	14578	R	International 03	22-Mar-2006
Hong Kong	HELENE CURTIS INC.,	FINESSE WORD/WORDS	2307/2004	R	International 03	



Hong Kong

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Country Name	Proprietors	Trademark / Description	App. Or Reg. Number	Status	Class	Renewal Date Instr. Date
Hong Kong	HELENE CURTIS INC., 	FINESSE WORD(S)/LOCAL SCRIPT	B1182/1994	R	International 03	18-Jul-2012
Hong Kong	HELENE CURTIS INC., 	FINESSE WORD(S)/LOCAL SCRIPT	3685/1993	R	International 03	18-Jul-2012
Hong Kong	UNILEVER N.V., 	FINESSE SERIES	B15607A-B/2000	R	International 03	12-Feb-2006
Iceland	HELENE CURTIS INC., 	FINESSE WORD/WORDS	224/1994	R	International 03	24-Mar-2014
India	HELENE CURTIS INC., 	FINESSE WORD/WORDS	592187	R	International 03	03-Mar-2000
Iran	HELENE CURTIS INC., 	FINESSE WORD(S)/LOCAL SCRIPT	71373	R	International 03	15-Jun-2013
Iran	UNILEVER N.V., 	AQUA NET WORD/WORDS	29127	R	International 03	13-Dec-2006
Israel	HELENE CURTIS INC., 	FINESSE WORD/WORDS	72079	R	International 03	03-Apr-2010

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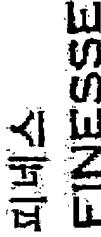
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Country Name	Proprietors	Trademark / Description	App. Or Reg. Number	Status	Class	Renewal Date	Instr. Date
Israel	HELENE CURTIS INC.,	FINESSE WORD(S)/LOCAL SCRIPT	72363	R	International 03	01-May-2010	
Italy	HELENE CURTIS INC.,	FINESSE WORD/WORDS	00914583	R	International 03	18-Jun-2010	
Italy	HELENE CURTIS INC.,	FINESSE WORD/WORDS	00663089	R	International 03	10-Nov-2003	
Jamaica	HELENE CURTIS INC.,	FINESSE WORD/WORDS	21277	R	International 03	21-Nov-2014	
Jamaica	UNILEVER PLC	AQUA NET WORD/WORDS	17602	R	International 03	25-Mar-2007	
Jamaica	UNILEVER PLC	AQUANET WORD/WORDS	43643	R	International 03	17-Mar-2013	
Japan	HELENE CURTIS INC.,	FINESSE WORD(S)/LOCAL SCRIPT	1048896	R	International 03	08-Jan-2014	
Kenya	HELENE CURTIS INC.,	FINESSE WORD/WORDS	KE/T/1984/032351	R	International 03	31-Aug-2005	
Korea, Republic of	HELENE CURTIS INC.,	FINESSE WORD/WORDS	86828	R	International 03	14-Dec-2012	
Korea, Republic of	HELENE CURTIS INC.,	FINESSE WORD(S)/LOCAL SCRIPT	126151	R	National 03	02-Jun-2006	

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Country Name	Proprietors	Trademark / Description	App. Or Reg. Number	Status	Class	Renewal Date	Instr. Date
Korea, Republic of	HELENE CURTIS INC.,	FINESSE WORD/WORDS	40-99453	R	International 03	09-Mar-2014	
Korea, Republic of	HELENE CURTIS INC.,	FINESSE WORD(S)/LATIN/LOCAL SCR	151732	R	National 13	21-Jan-2008	
							
Korea, Republic of	HELENE CURTIS INC.,	FINESSE WORD(S)/LATIN/LOCAL SCR	151088	R	National 12	16-Jan-2008	
							
Korea, Republic of	HELENE CURTIS INC.,	FINESSE WORD(S)/LOCAL SCRIPT	124158	R	National 13	28-Feb-2006	
							
Korea, Republic of	UNILEVER N.V.	AQUA NET WORD/WORDS	20672	R	International 03	15-Dec-2010	
Kyrgyzstan	HELENE CURTIS INC.,	FINESSE WORD(S)/LOCAL SCRIPT	1082	R	International 03	28-Sep-2009	
							
Kyrgyzstan	HELENE CURTIS INC.,	FINESSE WORD/WORDS	1100	R	International 03	19-Apr-2009	

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Country Name	Proprietors	Trademark / Description	App. Or Reg. Number	Status	Class	Renewal Date	Instr. Date
Latvia	HELENE CURTIS INC.,	FINESSE WORD(S)/LOCAL SCRIPT	M17709	R	International 03	29-Mar-2013	
Lebanon	HELENE CURTIS INC.,	FINESSE WORD/WORDS	60979	R	International 03	24-Jun-2008	
Liberia	HELENE CURTIS INC.,	FINESSE WORD(S)/LOCAL SCRIPT					
Lithuania	HELENE CURTIS INC.,	FINESSE WORD/WORDS	57188	R	International 03	05-Feb-2007	
Lithuania	HELENE CURTIS INC.,	FINESSE WORD/WORDS	LS/M/92/00513A	R	International 03	17-Sep-2012	
Lithuania	HELENE CURTIS INC.,	FINESSE WORD/WORDS	0043/2000	R	International 03	29-May-2015	
Lithuania	HELENE CURTIS INC.,	FINESSE WORD(S)/LOCAL SCRIPT	7396	R	International 03	29-Jan-2013	
Lithuania	HELENE CURTIS INC.,	FINESSE WORD/WORDS	7394	R	International 03	29-Jan-2013	
Macedonia	UNILEVER N.V.,	AQUA NET WORD/WORDS	2450	R		16-Aug-2007	
Malaysia	UNILEVER PLC	FINESSE WORD/WORDS	2002/02688	A	International 03		

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Country Name	Proprietors	Trademark / Description	App. Or Reg. Number	Status	Class	Renewal Date	Instr. Date
Malta	HELENE CURTIS INC.,	FINESSE WORD/WORDS	24288	R	05	25-Apr-2009	
Mexico	HELENE CURTIS INC.,	FINESSE BOTTLE SHAPE	561104	R	International 03	31-Mar-2005	
Mexico	HELENE CURTIS INC.,	FINESSE 3-D	518159	R	International 03	31-Mar-2005	
Mexico	UNILEVER N.V.,	AQUA NET WORD/WORDS	452792	R	International 03	10-Jun-2013	
Mexico	UNILEVER N.V.,	AQUANET LABELS	471179	R	International 03	01-Jun-2014	
Mexico	UNILEVER N.V.,	AQUA NET WORD/WORDS	433977	R	International 03	25-Jan-2011	
Morocco	UNILEVER N.V.,	FINESSE WORD/WORDS	59009	R	International 03	14-Mar-2016	
Netherlands Antilles	HELENE CURTIS INC.,	FINESSE WORD/WORDS	15153	R	International 03	30-Sep-2018	30-Sep-2008
New Zealand	HELENE CURTIS INC.,	FINESSE WORD/WORDS	B190705	R	International 14	07-Feb-2010	
New Zealand	HELENE CURTIS INC.,	FINESSE MAXIMA WORD/WORDS	190559	R	03	25-Jan-2010	
Nicaragua	HELENE CURTIS INC.,	FINESSE WORD/WORDS	17112CC	R	International 03	09-Jul-2006	
Nicaragua	UNILEVER N.V.,	AQUA NET WORD/WORDS	57009	R	International 03	26-Feb-2013	

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Country Name	Proprietors	Trademark / Description	App. Or Reg. Number	Status	Class	Renewal Date Instr. Date
Norway	HELENE CURTIS INC.,	FINESSE WORD/WORDS	120391	R	International 03	28-Mar-2015
Norway	HELENE CURTIS INC.,	FINESSE LABEL/LABELS	132328	R	International 03	23-Jun-2008
Norway	UNILEVER N.V.,	AQUA NET WORD/WORDS	66036	R	International 03	22-Apr-2015
Oman	HELENE CURTIS INC.,	FINESSE WORD/WORDS	5906	R	International 03	03-Aug-2011
Pakistan	HELENE CURTIS INC.,	FINESSE WORD/WORDS	109019	R	International 03	23-Dec-2012
Pakistan	HELENE CURTIS INC.,	FINESSE WORD/WORDS	90762	R	International 03	23-Jun-2008
Pakistan	UNILEVER PLC	AQUA NET WORD/WORDS	47923	R	International 03	28-Aug-2019
Panama	HELENE CURTIS INC.,	FINESSE WORD/WORDS	051060	R	International 03	27-Jun-2010
Panama	HELENE CURTIS INC.,	FINESSE WORD/WORDS	051059	R	International 11	27-Jun-2010
Panama	HELENE CURTIS INC.,	FINESSE WORD/WORDS	051058	R	International 09	27-Jun-2010
Panama	HELENE CURTIS INC.,	FINESSE WORD/WORDS	051056	R	International 03	27-Jun-2010
Panama	HELENE CURTIS INC.,	FINESSE WORD/WORDS	051055	R	International 03	27-Jun-2010
Panama	HELENE CURTIS INC.,	FINESSE WORD/WORDS	051061	R	International 03	27-Jun-2010

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Country Name	Proprietors	Trademark / Description	App. Or Reg. Number	Status	Class	Renewal Date Instr. Date
Panama	HELENE CURTIS INC.,	FINESSE WORD(S) & DEVICE	051057	R	International 03	27-Jun-2010
Panama	HELENE CURTIS INC.,	FINESSE WORD(S) PARTICULAR STYLING	032955	R	International 03	14-Oct-2013
		<i>finesse</i>				
Panama	UNILEVER N.V.,	AQUA NET WORD/WORD(S)	122614	R	International 03	21-Aug-2012
Paraguay	UNILEVER N.V.,	AQUA NET WORD/WORD(S)	198071	R	International 03	11-Nov-2006
Peru	HELENE CURTIS INC.,	FINESSE WORD/WORD(S)	42361	R	International 03	26-Oct-2006
Peru	UNILEVER N.V.,	AQUA NET WORD/WORD(S)	47228	R	International 03	30-Nov-2012
Philippines	HELENE CURTIS INC.,	FINESSE WORD/WORD(S)	35931	R	International 03	24-Sep-2006
Philippines	UNILEVER N.V.,	AQUA NET WORD/WORD(S)	55453	R	International 03	24-Sep-2001
Poland	HELENE CURTIS INC.,	FINESSE WORD/WORD(S)	74796	R	International 03	21-Jun-2013
Portugal	HELENE CURTIS INC.,	FINESSE WORD/WORD(S)	231978	R	International 03	21-Jun-1998
Puerto Rico	CHESEBROUGH-POND'S INC.	AQUA NET WORD(S) PARTICULAR STYLING	38930	R	International 03	09-Sep-2011
Puerto Rico	HELENE CURTIS INC.,	FINESSE WORD/WORD(S)	25553	R	International 03	26-Jun-2004

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Country Name	Proprietors	Trademark / Description	App. Or Reg. Number	Status	Class	Renewal Date Instr. Date
Qatar	HELENE CURTIS INC.,	FINESSE WORD(S)/LOCAL SCRIPT	10993	R	International 03	10-Jul-2013
Qatar	HELENE CURTIS INC.,	FINESSE WORD/WORDS	9069	R	International 03	16-Sep-2011
Qatar	UNILEVER PLC	AQUA NET WORD(S)/LATIN/LOCAL SCR	7479	R	International 03	28-Jun-2009
Russian Federation	HELENE CURTIS INC.,	FINESSE WORD/WORDS	87346	R	International 03	19-Apr-2009
Russian Federation	HELENE CURTIS INC.,	FINESSE WORD(S)/LOCAL SCRIPT	89166	R	International 03	28-Sep-2009
Saint Kitts and Nevis	HELENE CURTIS INC.,	FINESSE WORD/WORDS	T19/2000	R	International 03	24-Jan-2001
Saint Lucia	HELENE CURTIS INC.,	FINESSE WORD/WORDS	21012000	R	International 03	24-Jan-2011
Samoa	HELENE CURTIS INC.,	FINESSE WORD/WORDS	2803	R	International 03	24-Jan-2020
Singapore	UNILEVER PLC	AQUANET WORD/WORDS	B 42354	R	International 03	25-Aug-2012
Slovenia	HELENE CURTIS INC.,	FINESSE WORD/WORDS	9181886	R	International 03	22-Sep-2011



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Country Name	Proprietors	Trademark / Description	App. Or Reg. Number	Status	Class	Renewal Date Instr. Date
South Africa	HELENE CURTIS INC.,	FINESSE WORD/WORDS	81/4261	R	International 03	19-Jun-2011
Spain	HELENE CURTIS INC.,	FINESSE BOTTLE SHAPE	1231601	R	International 03	05-Apr-2011 05-Apr-2006
Sri Lanka	HELENE CURTIS INC.,	FINESSE WORD/WORDS	62959	A	International 03	
Suriname	HELENE CURTIS INC.,	FINESSE WORD/WORDS	11588	R	International 03	06-May-2005
Sweden	HELENE CURTIS INC.,	FINESSE WORD/WORDS	324660	R	International 03	12-Sep-2007
Sweden	HELENE CURTIS INC.,	FINESSE WORD(S) & BOTTLE SHAPE(213167	R	International 03	10-Mar-2009
Sweden	UNILEVER N.V.,	AQUA NET WORD/WORDS	125655	R	International 03	13-Dec-2008
Switzerland	UNILEVER N.V.,	FINESSE WORD/WORDS	437769	R	International 03	11-Mar-2006
Switzerland	UNILEVER N.V.,	AQUA NETZ WORD/WORDS	345023	R	International 03 International 05	07-Mar-2006
Switzerland	UNILEVER N.V.,	AQUA NET WORD/WORDS	385218	R	International 03 International 05	25-Jun-2010
Taiwan	HELENE CURTIS INC.,	FINESSE WORD/WORDS	229614	R	National 07	16-Dec-2013
Tajikistan	CONOPCO, INC.	FINESSE WORD/WORDS	1845	R	International 03	28-Mar-2015

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Country Name	Proprietors	Trademark / Description	App. Or Reg. Number	Status	Class	Renewal Date
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Tajikistan	CONOPCO, INC.	FINESSE WORD(S)/LOCAL SCRIPT	1847	R	International 03	28-Mar-2015
Thailand	HELENE CURTIS INC.,	FINESSE WORDWORDS	KOR6687	R	International 03	22-Sep-2013
Tonga	HELENE CURTIS INC.,	FINESSE MAXIMA WORDWORDS	00272	R	International 03	01-Feb-2010
Tonga	HELENE CURTIS INC.,	FINESSE WORDWORDS	00274	R	International 03	01-Feb-2010
Trinidad and Tobago	HELENE CURTIS INC.,	FINESSE WORDWORDS	22055	R	National 48	11-Nov-2007
Trinidad and Tobago	HELENE CURTIS INC.,	FINESSE WORD(S) & DEVICE	14471	R	National 48	08-Dec-2007
Trinidad and Tobago	UNILEVER PLC	AQUA NET WORDWORDS	7380	R	National 48	12-Apr-2010
Turkey	UNILEVER N.V.,	FINESSE WORDWORDS	125512	R	International 03	05-Feb-2011
Turkmenistan	HELENE CURTIS INC.,	FINESSE WORD(S)/LOCAL SCRIPT	2680	R	International 03	21-Sep-2008
Turkmenistan	HELENE CURTIS INC.,	FINESSE WORDWORDS	2635	R	International 03	14-Sep-2008
Uganda	HELENE CURTIS INC.,	FINESSE WORDWORDS	17741	R	International 03	30-Oct-2013

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Project Spirit Worldwide

Country Name	Proprietors	Trademark / Description	App. Or Reg. Number	Status	Class	Renewal Date Instr. Date
Ukraine	HELENE CURTIS INC.,	FINESSE WORD(S)/LOCAL SCRIPT	4857	R	International 03	28-Sep-2009
Ukraine	HELENE CURTIS INC.,	FINESSE WORD/WORDS	4854	R	International 03	19-Apr-2009
United Kingdom	HELENE CURTIS INC.,	FINESSE WORD/WORDS	1559982	R	International 03	24-Jan-2011
United States of America	CHESEBROUGH-POND'S INC.	AQUA NET WORD/WORDS	857632	R	International 03	24-Sep-2008
United States of America	HELENE CURTIS INC.,	FINESSE WORD(S) PARTICULAR STYL	2751188	R	International 03	12-Aug-2013
<i>finest</i>						
United States of America	HELENE CURTIS INC.,	FINESSE WORD/WORDS	1256560	R	International 03	08-Nov-2003
United States of America	HELENE CURTIS INC.,	FINESSE TOUCHABLES LABEL/LABELS	2263556	R	International 03	20-Jul-2009
United States of America	HELENE CURTIS INC.,	FINESSE WORD/WORDS	1255753	R	International 03	01-Nov-2013
United States of America	HELENE CURTIS INC.,	SOMETIMES YOU NEED A LI SLOGAN	1345463	R	International 03	02-Jul-2005

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Project Spirit Worldwide

Country Name	Proprietors	Trademark / Description	App. Or Reg. Number	Status	Class	Renewal Date Instr. Date
United States of America	HELENE CURTIS INC., FINESSE [REDACTED]	FINESSE WORD(S) & DEVICE	1486618	R	International 03	03-May-2008
United States of America	HELENE CURTIS INC.	FINESSE PLUS WORD/WORDS	1919193	R	International 03	19-Sep-2005
United States of America	HELENE CURTIS INC.	FINESSE WORD(S) & DEVICE	2112398	R	International 03	11-Nov-2007
Uruguay	UNILEVER N.V.	FINESSE WORD/WORDS	284980	R	International 03	28-Feb-2007
Uzbekistan	HELENE CURTIS INC., <i>finesse</i>	FINESSE WORD(S)/LOCAL SCRIPT	2414	R	International 03	28-Sep-2009
Uzbekistan	HELENE CURTIS INC., <i>finesse</i>	FINESSE WORD/WORDS	2357	R	International 03	19-Apr-2009
Venezuela	HELENE CURTIS INC., <i>finesse</i>	FINESSE WORD/WORDS	P-235736	R	International 03	31-Oct-2006
Venezuela	HELENE CURTIS INC., <i>finesse</i>	FINESSE WORD/WORDS	P-235737	R	International 05	31-Oct-2006
Venezuela	HELENE CURTIS INC., <i>finesse</i>	FINESSE WORD/WORDS	P-191348	R	International 01	31-Oct-2006
Venezuela	HELENE CURTIS INC., <i>finesse</i>	FINESSE WORD/WORDS	P-232335	R	National 03	01-Jun-2011

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		Project Spirit Worldwide					
Country Name	Proprietors	Trademark / Description	App. Or Reg. Number	Status	Class	Renewal Date Instr. Date	
Venezuela	UNILEVER N.V.	AQUA NET LABEL/LABELS	F63436	R	National 06	24-Nov-2010	
Venezuela	UNILEVER N.V., 	AQUA NET WORD/WORDS	54814	R	International 30	28-Oct-2008	
Vietnam	HELENE CURTIS INC.,	FINESSE WORD/WORDS	13716	R	International 03	19-Jan-2014	
Virgin Islands, British	UNILEVER N.V.,	FINESSE WORD/WORDS	4084	R	National 48	22-May-2017	
YEMEN ARAB REPUBLIC	HELENE CURTIS INC.,	FINESSE WORD/WORDS	4303	R	International 03	25-May-2013	
Zambia	HELENE CURTIS INC.,	FINESSE WORD/WORDS	B341/92	R	International 03	15-Oct-2013	

Exhibit B to the Disclosure Schedule

DUE DILIGENCE REPORT

Project Spirit

Date: 31 January 2006

Countries: Afghanistan, Anguilla, Antigua & Barbuda, Argentina, Armenia, Aruba, Australia, Austria, Azerbaijan, Bahamas, Bangladesh, Barbados, Belarus, Belize, Benelux, Bermuda, Bolivia, Botswana, Brazil, Brunei-Darussalam, Cambodia, Canada, Chile, China, Colombia, Costa Rica, Croatia, Cuba, Cyprus, Denmark, Dominica, Dominican Republic, Ecuador, El Salvador, Estonia, Finland, France, Georgia, Germany, Greece, Grenada, Guatemala, Guyana, Honduras, Hong Kong, Iceland, India, Iran, Israel, Italy, Jamaica, Japan, Kenya, Korea, Kuwait, Kyrgyzstan, Latvia, Lebanon, Lesotho, Liberia, Lithuania, Macedonia, Malaysia, Malta, Mexico, Morocco, Netherlands Antilles, New Zealand, Nicaragua, Norway, Oman, Pakistan, Panama, Paraguay, Peru, Philippines, Poland, Portugal, Puerto Rico, Qatar, Russian Federation, St. Kitts and Nevis, St. Lucia, Samoa, Saudi Arabia, Serbia & Montenegro, Singapore, Slovenia, South Africa, Spain, Sri Lanka, Suriname, Sweden, Switzerland, Syria, Taiwan, Tajikistan, Thailand, Tonga, Trinidad & Tobago, Turkey, Turkmenistan, Uganda, Ukraine, United Arab Emirates, United Kingdom, United States of America, Uruguay, Uzbekistan, Venezuela, Vietnam, Virgin Islands (British), Yemen, Zambia.

Trade Marks: **AQUA NET; FINESSE; FINESSE PLUS; FINESSE TOUCHABLES; SOMETIMES YOU NEED A LITTLE FINESSE, SOMETIMES YOU NEED A LOT**

Notes: Unless specifically noted below we have no record of any pending oppositions, cancellation actions, infringement actions or any other litigation concerning the trade marks.

Unless specifically noted below we have no record of any undertakings, licences or any other restrictions as to future assignment or use.

Any pending trade mark application(s) included within the trade mark schedule may not be accepted or registered by the official trade mark authority in the relevant territory. Applications may also be subject to objections from such authorities or opposition proceedings may be filed by third parties.

If the trade marks are not in current use the trade mark registrations may be vulnerable to cancellation by third parties on the basis of non-use.

Notes:

1. US & Puerto Rico TMs in the name of Helene Curtis Inc and Helen Curtis Industries Inc are recently assigned to Unilever Supply Chain Inc. However this assignment has not yet been completed.
2. Helene Curtis Inc and Helen Curtis Industries Inc beyond US & Puerto Rico were merged into Conopco Inc with effect from 7th May 2005. These records are not yet instructed.

Worldwide

- Worldwide Undertaking between PLC proprietors of "HELENE CURTIS" and Esselte Corporation proprietors of "CURTIS". (See PDF file WW1)

Australia

- The Trade Mark FINESSE (Registration No. B 504230) was sold to Short Australia Pty Limited in 1994.
1. **Trademark HELENE CURTIS FINESSE: Registration No. 440738**
 - Helene Curtis Australia Pty Inc. is recorded as a Registered User

Argentina

1. **Trademark FINESSE Registration No. 1804951**
 - This mark is imported into the country from North America
 - Opposition by us against Maria Graciela Rende against her mark FINEZZA. Conflict No. 33914 on Unimark dated 2 Nov 2004.

Bolivia

1. **Trademark AQUA NET: Registration No. 36222-A**
 - Licence in the name of Quimbol Lever SA awaiting recordal

Brazil

- Assignment from Helene Curtis Inc. (Illinois) to Helene Curtis Inc. (Delaware) still ongoing.
- Ongoing Opposition filed by our Agents against the trade mark FINISS (Word) in Class 03 by A Zottola & Cia Ltda. The decision from the Brazilian TM authorities is pending.
- Possible Distribution Agreement with Brazilian company Harty Commercial – Distributor infringing on FINESSE by adding phrase (in Brazilian) which means "FINESSE of Harty" (information from e-mail sent by Adam Wilder to Bill Deegan dated 17 December 2001).

Canada

2. **Trademark AQUA NET: Registration No. 153652**
 - The trademark is associated with the Trade Mark AQUA NET (Registration No. 269532)
3. **Trademark AQUA NET: Registration No. 269532**
 - The trademark is associated with the Trade Mark AQUA NET (Registration No. 153652)
4. **Trademark FINESSE: Registration No. 459358**
 - The trademark is associated with the Trade Mark FINESSE (Registration No. 50893).
5. **Trademark FINESSE: Registration No. 50893**
 - The trademark is associated with the Trade Mark FINESSE (Registration No. 459358).

Chile

1. **Trademark AQUA NET: Registration No. 323158**
 - Licence recorded in the name of Lever SA
 - Opposition filed on 7 October 2005 against trade mark application No. 688.761 AQUASUN for all products in class 3 in the name of Piscinas Aquasol Ltda. This opposition is pending.

China

- Possible infringement of FINESSE by "SMILE" dated March 2000

1. **Trademark FINESSE: Application No. 3262254**
 - Licence in favour of Shanghai Echo Trading Co. Ltd. Is awaiting recordal
2. **Trademark FINESSE: Registration No. 559233**
 - Licence in favour of Shanghai Echo Trading Co. Ltd. Is awaiting recordal

Costa Rica

1. **Trademark AQUA NET: Registration No. 34032 FOL. 212 BK. 101**
 - Licence recorded in the name of Unilsola de Costa Rica SA

Ecuador

1. Trademark AQUA NET: Registration No. 228/1966

- Licence in favour of Almacenes Juan Eljuri Is under review.

Finland

1. Trademark FINESSE WITH COOR BAR BELOW NAME: Registration No. 1000007

- Letter of consent given to NV for "CORAL FINESSE" by Helene Curtis Inc. as owners of "FINESSE".

2. Trademark FINESSE: Registration No. 57065

- Letter of consent given to NV for "CORAL FINESSE" by Helene Curtis Inc. as owners of "FINESSE".

Georgia

- Trade Mark FINESSE (Registration No. 7058) is in Russian Cyrillic – not the local Georgian script.

Germany

1. Trademark AQUA NET: Registration No. DT890169

- Agreement with Chemie Grunenthal GmbH., Stolberg Im Rheinland, Proprietor of trademark AQUAJECT (Registration No. 673496) dated April 1971
- Agreement with Apotheker K. Albert Frickhinger. Planegg. Proprietor of trademark AQUAFIT (Registration No. 885532) dated January 1972

Greece

1. Trademark FINESSE: Registration No. 63720

- Permitted User Unilever Hellas Commercial & Industrial awaiting recordal (dated February 1990)

Guatemala

1. Trademark AQUA NET: Registration No. 54561

- This mark remains in the name of Faberge USA Inc. It was omitted from an assignment to Unilever N.V. in 1990.

Hong Kong

1. Trademark FINESSE: Registration No. B1182/1994

- This mark carries the following restriction: "*Registration of this mark shall give no right to the exclusive use of the Chinese characters depicted in this mark.*"

2. Trademark FINESSE: Registration No. B15607A-B/2000

- The Chinese characters depicted in this mark are pronounced "Feng Zi" which means "manners".

3. Trademark FINESSE: Registration No. 2307/2004

- Licence in the name of Unilever Hong Kong Limited is awaiting recordal.

4. Trademark FINESSE: Registration No. 3685/1993

- This mark carries the following restriction: "*Registration of this mark shall give no right to the exclusive use of the Chinese character "Si".*"

Honduras

1. Trademark AQUA NET: Registration No. 14578

- Tech. Service Agreement with Industria Cosmeticas S. de R.L. dated December 1971 (Noted on Unimark record)

Italy

- Please note that those marks with past due dates have ongoing renewals. Time to registration of Renewal can be up to five years.

1. Trademark FINESSE: Registration No. 00914583

- Licence recorded in the name of Ludovico Martelli Srl. (See PDF File Italy1).

2. Trademark FINESSE: Registration No. MI2003C011149

- Licence recorded in the name of Ludovico Martelli Srl. (See PDF File Italy1).

Jamaica

1. Trademark AQUANET: Registration No. 17602

- Registered user in the name of Oscar Francios Limited recorded (dated 1978.)

Japan

1. Trademark FINESSE: Registration No. 2130345

- Possible Colour element claimed: Deep Blue Bar of Colour under the word "FINESSE"

Korea

1. Trademark AQUA NET: Registration No. 20672

- Licence recorded in the name of Conopco, Inc.
- Authorisation for non-exclusive trade mark use recorded in the name of CPI FAB, Inc. The authorisation is dated February 1993. The period is unlimited, however, territory is confined to the Republic of Korea. (See PDF file Korea1)

2. Trademark FINESSE: Registration No. 124158

- Licence recorded in the name of Lucky Limited
- Licence in the name of Hansuh Industrial Co. Ltd awaiting recordal

3. Trademark FINESSE: Registration No. 151088

- Licence in the name of Hansuh Industrial Co. Ltd awaiting recordal

4. Trademark FINESSE: Registration No. 151732

- Licence in the name of Hansuh Industrial Co. Ltd awaiting recordal

5. Trademark FINESSE: Registration No. 40-99453

- Licence in the name of Hansuh Industrial Co. Ltd awaiting recordal

6. Trademark FINESSE: Registration No. 86828

- Licence in the name of Hansuh Industrial Co. Ltd awaiting recordal

Kyrgyzstan

- Trade Mark FINESSE (Registration No. 1082) is in Russian Cyrillic – not the local Kyrgyz script.

Lebanon

1. Trademark FINESSE: Registration No. 57188

- Licence in the name of Unilever Market Development Co. Unimark indicates no recordal.

2. Trademark FINESSE: Registration No. 60979

- Mark remains in the name of Helene Curtis, Inc. (Illinois).
- Licence in the name of Unilever Market Development Co. Unimark indicates no recordal.

Malaysia

1. Trademark HELENE CURTIS FINESSE: Registration No. 85/01713

- This mark carries the following restriction: "*Registration of this mark shall give no right to the exclusive use of the word "Finesse".*"
- Recordal of Merger for Helene Curtis Inc. (Illinois) with and into to Helene Curtis Inc. (Delaware) still ongoing

Mexico

1. Trademark AQUA NET: Registration No. 433977

- Licence in the favour of Unilever de Mexico, SA de CV recorded.
- Compromise Agreement with Aerospray SA dated May 1993. No further information.

2. Trademark AQUA NET: Registration No. 452792

- Licence in the favour of Unilever de Mexico, SA de CV recorded.
- Compromise Agreement with Aerospray SA dated May 1993. No further information.

3. Trademark AQUANET: Registration No. 471179

- Licence in the favour of Unilever de Mexico, SA de CV recorded.
- Compromise Agreement with Aerospray SA dated May 1993. No further information.

4. Trademark FINESSE: Registration No. 518159

- Licence in the favour of Pond's De Mexico, SA de CV being recorded.

5. Trademark FINESSE: Registration No. 561104

- Licence in the favour of Pond's De Mexico, SA de CV being recorded.

New Zealand

- Current Registration for MAXIMA (Registration No. 190558) in class 3 also found.

1. Trademark FINESSE: Registration No. B190705

- Unilever New Zealand Limited recorded as Registered User

2. Trademark FINESSE MAXIMA: Registration No. 190559

- Unilever New Zealand Limited recorded as Registered User

Pakistan

1. Trademark FINESSE: Registration No. 109019

- Uncertainty as to whether mark is valid. Copy of Renewal Certificate and supporting documentation requested by the Pakistan Trade Mark Registry in 2003. Not supplied at that time. Copy of Certificate supplied 26 October 2005. Awaiting update from agent.

Saudi Arabia

- The Trade Mark FINESSE (Registration No. 120/4) is registered in Saudi Arabia in the name of Leutheric Limited. The expiry date is 18 April 2012.

Singapore

1. Trademark HELENE CURTIS FINESSE: Registration No. 2932/84

- This mark carries the following restriction: "*Registration of this mark shall give no right to the exclusive use of the word "Finesse".*"

Spain

1. Trademark HELENE CURTIS FINESSE: Registration No. 113901231602/424

- Licence recorded in the name of Distribuidores Peluquerias SA

Sri Lanka

1. Trademark FINESSE: Application No. 62959

- Licence in the name of Unilever Ceylon Limited awaiting recordal.

Sweden

1. Trademark FINESSE: Registration No. 324660

- Licence recorded in the name of Adaco AB

2. Trademark FINESSE: Registration No. 213167

- This mark carries the following restriction: "*Registration of this mark shall give no right to the exclusive use to the device of a bottle.*"
- Licence recorded in the name of Adaco AB

Taiwan

1. Trademark FINESSE: Registration No. 229614

- Co-Existence Agreement between Helene Curtis, Inc., and Albion Cosmetics Co. Ltd. in respect of the trade mark INFINESSE. (see PDF file Taiwan1)

Trinidad and Tobago

1. Trademark FINESSE: Registration No. 14471

- Registered User recorded against the mark (Noted on Unimark – no further information)

Ukraine

1. Trademark FINESSE: Registration No. 4854

- Licence recorded in the name of Unilever Ukraine

2. Trademark FINESSE: Registration No. 4857

- Licence recorded in the name of Unilever Ukraine

United Kingdom

- Possible vulnerability to attack on the grounds of non-use.

1. Trademark FINESSE: Registration No. 1559982

- Filesubmit Ltd, as owners of FINESSE (Registration No. 606833) give consent to Helene Curtis Inc. to register FINESSE Registration No. 1559982. Dated April 1996
- Yardley, as Owners of TM FINESSE (Registration Nos. 1000436 and 983167) give consent to Helene Curtis Inc. to register FINESSE (Registration No. 1559982). Dated June 1996
- This mark is the base mark for trade marks in the following countries:
 - Angola
 - Anguilla
 - Antigua & Barbuda
 - Belize
 - British Virgin Islands
 - Cayman Islands
 - Saint Kitts and Nevis
 - Saint Lucia
 - St. Vincent and the Grenadines

United States of America

- Possible Helene Curtis Diverted Products Imports. (See DivProd PDF file).
- Possible counterfeit FINESSE product forwarded from Hong Kong to US by DKB Trade Concepts in April 2005.

Uruguay

1. Trademark FINESSE: Registration No. 284980

- Licence recorded in the name of Sudy Lever SA

Venezuela

1. Trademark AQUA NET: Registration No. F63436

- Licence in the name of Unilever Andina SA, awaiting recordal

2. Trademark AQUA NET: Registration No. 54814

- Licence in the name of Unilver Andina SA awaiting recordal.
- Unilever New Zealand Limited recorded as Registered User

INTERNET DOMAINS

The following Internet domain information is on our database:

Domain Name	Proprietor	Expiry Date	Country
Finesse.ca	Helene Curtis, Inc.	1 Dec 2006	Canada
finesse.ca	Helene Curtis Inc.	01-Dec-04	Canada
AQUANET.com.cn	Unilever NV	16-Dec-06	China
AQUANET.com.cn	Unilever NV	16-Dec-06	China
finesse.info	Unilever plc	31-Jul-06	Europe
aquanet.com.mx	Unilever Plc	29-May-01	Mexico
andrelonaqua.nl	Unilever Plc	27-Jun-01	Netherlands
andrelonaquastyling.nl	Unilever NV	03-Nov-06	Netherlands
	Lever Faberge		
aquastyling.com	Nederland BV	13-Sep-07	Netherlands
aquastyling.nl	Unilever NV	14-Sep-06	Netherlands
aquanet.info	Unilever plc	31-Jul-06	USA
aquanet.us	Unilever N.V.	18-Apr-07	USA
finesse.us	Unilever N.V.	15-May-07	USA
finesse-2-1.com	Unilever	11-Dec-05	USA
finessehaircare.com	Unilever Plc	15-May-07	USA
finesse-hair-care.com	DNS Admin	10-Dec-06	USA
finesse-plus.com	Unilever	11-Dec-05	USA
finesse-softbody.com	Unilever	11-Dec-05	USA

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

In the Matter of the Arbitration
Between

CONOPCO, INC.

Petitioner,

vs.

Civil Action No. 07-Civ-9458

LORNAMEAD BRANDS, INC.,

Respondent.

HARRIS BEACH PLLC
Attorneys for Plaintiff
Larkin at Exchange
726 Exchange Street, Suite 1000
Buffalo, New York 14210
Telephone: 716-200-5050